updata

CORPORATE TRAINING · UPDATA.CO.UK/TRAINING

NEW FOR 2027 - Updated course with new slides and topics

FOR ENERGY, COMMODITY AND FINANCIAL TRADING TEAMS

Technical Analysis Masterclass 2027

An intensive two-day course that gives your whole team a shared, practical framework for reading charts, timing entries and managing risk.



01 Two days tailored to your team's markets, time horizons and experience

02 Delivered in-house face to face, online, or as a live webinar or a combination of these

03 Taught on the platforms you use: Bloomberg, LSEG, TradingView and more

04 Live analysis of the markets your team actually trades

05 Strong emphasis on risk control, stops and money management

06 12 CPD/CE points, Certificate of Completion and online exam for each delegate

07 Workbook, training videos and extra resources for every delegate

08 We travel to your firm worldwide; online sessions subtitled in [8] languages

Your trainer: David Linton FSTA, MFTA

40 years' experience · Author of *Predicting the Price*

Plan your 2027 team training

Book a short call to discuss your team's needs

david@updata.co.uk

www.updata.co.uk/Training

ABOUT US

Training built around your team

Updata provides corporate training and software for traders, analysts, fund managers, asset allocators, systematic traders and hedgers across asset classes. We help teams improve profitability, control risk and work from a shared analytical framework.

Every course starts with an assessment of your team. A short pre-course survey tells us each delegate's experience, and we shape the content around the markets and time horizons you trade. The approach has worked for traders and investment managers in over 150 firms.



YOUR TRAINER

David Linton

CFTe · MSTA · FSTA · MFTA

David began trading on the London Traded Options market in the 1980s, using technical analysis from the start. After studying civil engineering at King's College London, he founded Updata and has become one of the UK's best-known technical analysts and market commentators.

He has taught traders from over 150 firms in more than 30 countries, speaks regularly at financial conferences and lectures on the Society of Technical Analysts Diploma course. Each month he presents the Technical Analysis Masterclass for the London Stock Exchange Group.

His work on price prediction is at the forefront of technical trading, and Linton Price Targets are available in Updata Analytics on Bloomberg and LSEG Workspace, and many other platforms. He is a Fellow of the Society of Technical Analysts. He remains an active trader and investor.

QUALIFICATIONS

FSTA – Fellow, Society of Technical Analysts

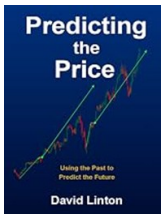
MFTA – Master of Financial Technical Analysis, IFTA

CFTe – Certified Financial Technician

MSTA – STA Diploma

Member, American Association of Professional Technical Analysts

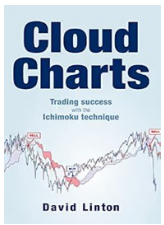
BOOKS BY DAVID LINTON



Predicting the Price

The price-target methods behind Module 6. Recommended pre-reading for delegates.

Available on Amazon



Cloud Charts

Trading Success with the Ichimoku Technique. The reference work on cloud charts.

Available on Amazon

"A really great session! The team are buzzing with the new techniques we can apply. Your face-to-face training has given us real and tangible focus for our business strategies."

Head of Sugar Trading, Melbourne

COURSE OUTLINE · UPDATED FOR 2027

Two days, eight modules

Intensive training designed to fast-track your delegates: decades of knowledge and market experience distilled into two days, covering what would normally take months to learn through self-teaching.

The course gives traders and analysts an in-depth, working command of technical analysis, so they can time decisions better and manage positions with discipline. Much of it is live analysis of real markets, and delegates present their own chart analysis during the training to lock in what they have learned.

DAY 1 · FOUNDATIONS

1 Introduction to technical analysis

- Getting to know the traders and the team
- Overview and historical perspective
- Fundamental versus technical analysis
- Introduction to Dow Theory

2 Time horizons and price trends

- Chart time frame and trading horizon
- Trend identification
- Price patterns
- Price gaps and contract rollover
- Support and resistance levels

3 Chart types and candlesticks

- Chart types and when to use them
- Key candlestick patterns
- Volume indicators
- Choosing the right tools

4 Moving averages, bands and clouds

- Moving averages
- Bollinger Bands
- MACD
- Ichimoku cloud charts and trend identification

DAY 2 · APPLICATION

5 Oscillators

- Momentum indicators
- RSI
- Trend definition
- When they work and when they don't
- Trading Signal Hierarchy

6 Projecting price targets

- Key price levels
- Price pattern objectives
- Fibonacci retracements
- Automated Price Targets

7 Money management and stops

- Trading stops
- Exit strategies
- Risk–reward ratios
- Trade construction

8 Putting it all together

- More live analysis
- Review of key lessons
- Practical chart analysis by each delegate
- Taking your knowledge further



Face to face, at your offices

There is no substitute for intensive face to face learning with strong interaction between everyone in the group.



Online, or by live webinar

Ideal for getting new joiners up to speed quickly, and for refreshing the skills of traders who trained some time ago.

EVERY DELEGATE GETS

Pre-course skills survey
Course slides workbook
Training videos
Ongoing market analysis
Recommended Reading List
End-of-course exam
12 CPD/CE points certificate

WHAT TRADING TEAMS SAY

"Well worth the time and spend"

"David spent two days with the trading team and provided a lot of value. We covered the technical indicators, patterns and shapes, but it was the fundamental interpretation of a chart and the behaviour it represents that was the real value… Some really important lessons for our less experienced traders to absorb, and for our experienced traders too."

Head of Grain Trading, Perth, Australia

"What I value most is how you tailored the lectures and adapted the discussion specifically to our group and our trading and portfolio management strategies. You also highlighted tools we can start using immediately."

CEO, Energy Trading Firm

"I've heard nothing but positive feedback from my colleagues. They found the training highly insightful and engaging, which reflects the expertise and dedication you brought to the sessions."

Head of Energy Trading, Slovenia

Trusted by over 150 firms in 30+ countries

PAST DELEGATES FROM

A2A Trading
Air Liquide USA
Axpo
BAML
Barclays
BG Group
BNP Paribas
BP
Brevan Howard
Calpine
Cargill
Castleton Commodities
Centrica
Chevron
Citigroup
ConocoPhillips
Con Edison
Constellation
Credit Suisse
Deutsche Bank
DONG Energy
Drax
Dynegy
EDF Trading
Edison Trading
ElecLink
Enbridge
EnBW
Eneco
Engie
Eni
Equinor
ExxonMobil
Fidelity Investments
Freepoint Commodities
Galp
Gazprom
GDF Suez
ICAP
ING Bank
InterGen
JP Morgan
Kleinwort Benson
Koch
Mercuria
Nexen
Noble
Nord Pool
RBS
RWE
Schroders
ScottishPower
Shell
SunGard
Total
Totsa
UBS
Uniper
Valero
Vattenfall

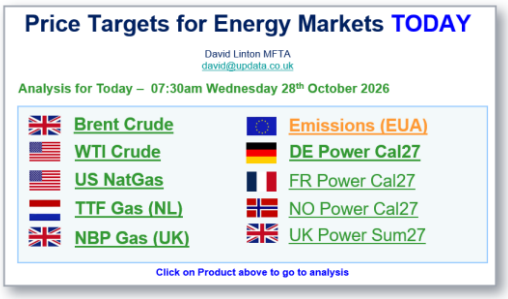
Training that sticks

"After six months, I now use what I learnt on the course every day in my analysis and trading. It has been excellent for spotting trends and changes which has helped us position ourselves in the market more favourably."

Oil Trader, London

Retake any time: the online course and exam can be retaken whenever delegates want to check that what they learned has stuck.

For energy traders: three months' complimentary access to our Energy Morning Call Report, applying the course methods to crude, gas, power and emissions every morning.



The Energy Morning Call Report

40 YEARS OF TECHNICAL ANALYSIS EXPERIENCE, GIVEN TO YOUR TEAM IN TWO DAYS

Set your 2027 training goals

To arrange a call, email
david@updata.co.uk
www.updata.co.uk/Training